





RESTRICTED

#### **ITCFAS2**

#### Illustrative Guide for Project Coordinator

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#### User Interface - Login Page











Users of old system can use the same username and password to login the new system

#### User Interface - Dashboard



#### User Interface -Proposal/Project/Change Request List

<b>兀</b> 創新科	- 技署 Nogy Commission	novation and Technology Commission	Welcome	• √ Message (0)
Home	Proposal	Project Post Project Admin		
		Search bar – search with proje	ect title/ reference	e number
🛃 GrantType		Q Please enter ref. no or title	Search Advanced Search >	]
= All	(186)	- Desmanal List		
GSP	(51)	Ref. No. / Org / Project Coordinator / Title / Funding Scheme	Requested Amount	Status Action
ITSP	(100)	Process City University of Hong Kong/TWO Yang	(1149,000)	
UICP	(3)	T3 test 0507 ITSP Tier 3.	0.00000	Submitted to OM Action
层 Status		zip		
= All	(186)	City University of Llong Kong Menium ULANC		1
Follow up by PC	(16)	Click icon to download prop	osal/ report/	Submitted to OM Action
Pending	(29)	change request file.		
Under Consideration	tion (50)			
Approved	(86)	Click project title to view pro	oiect summary	Submitted to OM Action
Rejected	(2)		oject summary.	
Withdrawn	(3)			

## User Interface -Proposal/Project/Change Request List

<b>兀</b> 創新科打	技署 Commission	Innovation and Technology Funding Administrative Syst	Commission RESTRICTED		Welcome	• <b>▼</b>   M	essage (0)
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■ GSP	(51)	Ref. No. / Org / P	roject Coordinator / Title / Funding S	cheme	Requ	Status	Action
ITSP	(100)				(HK\$'000)		
ESS	(3)	Proposal	ity University of Hong Kong/TW	O Yang			
<ul> <li>UICP</li> </ul>	(32)	П П	ISP Tier 3.		0.00000	Submitted to OM	Action
📑 Status		zip					
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#### Functions for Project Coordinator (PC)



#### **User Account Registration**









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Click "Register" to register a new account.

#### **User Account Registration**



selection.

## User Account Registration (Cont'd)

新科技署 Innovation and Technology Commission	S // Sgy Commission RESTRICTED	繁 繁體中文 Hel
tion	Already	got an account? Login
Organisation		
*Organisation English Name:	City University of Hong Kong	
*Organisation Chinese Name:	香港城市大學	
*Nature:	Higher Education Institution	
*Verification Code:	1152 Refresh	
	Next Reset Cancel	
	Select a registered organisati	on
	and input the verification cod	de.
	Then click <b>[Next</b> ] to proceed	

#### User Account Registration (Cont'd)

gistration  Organisation Details  *English Name: Chinese Name: Project Coordinator  *Login ID: *Title: *First Name: *Surname: *Chinese Name:	Already got an accou City University of Hong Kong 香港城市大學 Please select • e.g. Peter Tai-man e.g. CHAN e.g. CHAN	int? Login	Two Steps to Complete Registration Fill in application Receive approval notification	•Tel: • *Email: Website: Highest Degree: Year of Award: Professional Qualifications: Working Experience: Publication:	e.g. 852-23456789	
Position in Organisation: Department: *Office Address in English:				Intellectual Property Rights:		
*Office Address in Chinese:		Input inforr click <b>[</b>	all necessary nation then [ <b>Submit]</b> .	*Verification Code:	3559 Refresh	
*Tel:	e.g. 852-23456789				Submit Cancel	

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#### Functions for Project Coordinator (PC)



#### **Forgot Password**





RESTRICTED





Click "Forgot Password".

## Forgot Password (Cont'd)

<b>元</b> 創新科技署 Innovation and Technology Commission	CFAS II n and Technology Commission Administrative System	<b>繁</b> 繁體中文	? Help
Forgot Your Password?			
Please provide the registrated * Email: * Login ID: * Verification Code:	d emaill address of your profile.		
Submit			
	Input the registered email, Login ID and verific code. Click <b>[Submit]</b> . A verification code will be sent to the registere email address afterwards.	cation ed	

# Forgot Password (Cont'd)

After completion of the previous step, system would issue an email. Click the URL in the email to access the following screen.

0			
<b>兀</b> 創新科技署	Increases and Technology Commission unding Administrative System	繁體中文	(?) Help
Please enter the	new password.		
• Login ID: • New Password: • Re-enter New Password • Verification Code:	testlogin		
	Input a <u>New Password</u> and <u>Verification Code</u> from the email, then click <b>[Confirm</b> ].		

#### Functions for Project Coordinator (PC)



#### **Prepare Proposal**

lome Proposa	Project	Post Project	Admin	
Proposal List Funding Scher Proposal Change	Project Preparation me 18 Req. Project Report			Yi Sham CHEUNG, Welcome! Your organisation is: City University of Hong Kong Contact Person
prepare a nev roposal" -> "F	w proposal, se Funding Scher	elect ne".		System Technical Support System Technical@itf.gov.hk
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<b>兀</b> 創新;	科技署 chnology Commission	Incovation and Technology Commission Funding Administrative System	Welcome, Yi Ming LEE 🕶	Message <mark>(6)</mark>   Help
Home	Proposa	al Project Admin		
lease select pro	ofile:			
ScholarMate Sc	cial Network			•
🛃 Funding Pr	ogrammes	Funding Programmes	Deadline	Action
· All	(10)	UICP - Teaching Company Scheme	All year round	Apply
GSP ITSP	(2)	UICP - Matching Grant for Joint Research Scheme	All year round	Apply
" ESS	(2)	LIICP - Industrial Research Chair Scheme	All year round	Apply
<ul> <li>UICP</li> </ul>	(3)		Airyeariound	Арріу
		Enterprise Support Scheme	All year round	Apply
		Enterprise Support Scheme 7.0	2016-04-29 10:43:31	Apply
		TCFS - Category A(2)	2016-03-04 00:14:57	Apply
		ITSP Tier 3	2016-03-04 00:14:57	Apply
		ITSP Tier 2	2016-03-04 00:14:57	Apply
		Internship Programme	All year round	Apply
		General Support Programme	All year round	Apply

A list funding programme currently opened for application will be shown. Choose a funding programme by clicking **[Apply]**.



<b>兀</b> 創新科	技署	TC FAS II ation and Technology Commi ing Administrative System	RESTRICTED	Welcome, Yi Mi	ng LEE <del>v</del>   Message <b>(6)</b>   Help
Home	Proposal	Project	Admin		
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Application	for ITSP Tie	r 2	Direct a section	access to various is of a proposal through	&Submit Delete * Mandatory
^			the nav	vigation sidebar.	
Basic Information	• –	key Project I	Detail		
<ul> <li>Key Project Detail</li> </ul>		1. Project Title			
<ul> <li>Project Schedule</li> </ul>		* (English):			
<ul> <li>Brief Description of Proposal</li> </ul>	f Project	* (Chinese):			
Organisation & To Member	èam	2. Type of Proje	ct €Platform	Project Collaborative Project	
Financial		1. For the col	laborative project, plea	se fill out Organisation & Team member—>Industry Co-applicant.	
Considerations		<ol> <li>For the diff form.</li> </ol>	erences between indu	stry sponsorship and other sources of financial contribution, please re-	fer to Part C III.B of this
Supplementary Information		<ol> <li>All platforn cost within</li> </ol>	n projects require indus the project period. The	stry sponsorship from at least one private company to cover at least 1 e company should not be related to the lead applicant (except where	0% of the total project the lead applicant is a
Attachment		local unive a related c in-kind or a	rsity) in terms of owne ompany may be accep a combination of both.	rship or management. For platform projects undertaken by local unive ted subject to the conditions set out under Part B. I(B)1 of the Guide. The Intellectual Property (IP) rights generated from the project shall b	ersities, sponsorship from t can either be in cash or e owned by the lead
Declaration		applicant,	/iz. R&D Centre or the	relevant designated local public research institute as the case may b	e.
~		<ol> <li>For platform applicant w information (please mage)</li> </ol>	n projects initiated by ( vishes to seek waiver o 1 in an annex to this ap ake reference to Part B	Government bureaux/departments and statutory bodies of Hong Kong of the industry sponsorship requirement, it should provide justification iplication, with a letter of support from the relevant bureau/departmen I.B.5 of the Guide.)	), in case the lead s and supporting t or statutory body



<b>兀</b> 創新科技署	Increases III Estructory Commission Funding Administrative System	Welcome, Yi Ming LEE -   Message (6)   Help
Home Proposa	l Project Admin	
applicatio	<i>[Check]</i> to ate the proposal . Save Download PDF Obtamy roposal	Check Check&Submit Delete
Basic Information –     Key Project Detail     Project Schedule     Brief Description of Project	Basic Information Key Project Detail 1. Project Title (English Click [Check&Submit] to (Chines and an indext of a conditional conditions)	
Organisation & Team Member	validate and submit the completed proposal.	Click <b>[Delete]</b> to
Financial Considerations Supplementary	<ol> <li>Forthe differences between industry sponsorship and other sources of financial contri form.</li> </ol>	ibution, please refer to Pa proposal.
Attachment	3. An pratrom projects require industry sponsorship from at least one private company to cost within the project period. The company should not be related to the lead applicar local university) in terms of ownership or management. For platform projects undertak a related company may be accepted subject to the conditions set out under Part B. I(E in-kind or a combination of both. The Intellectual Property (IP) rights generated from the period subject to the solution of the terms to the term the terms that the period.	o cover at least 10% of the total project th (except where the lead applicant is a (en by local universities, sponsorship from a)1 of the Guide. It can either be in cash or he project shall be owned by the lead to the account of the sponsors be
	<ol> <li>For platform projects initiated by Government bureaux/departments and statutory bodi applicant wishes to seek waiver of the industry sponsorship requirement, it should pro- information in an annex to this application, with a letter of support from the relevant bu- (please make reference to Part B I.B.5 of the Guide.)</li> </ol>	lies of Hong Kong, in case the lead ovide justifications and supporting areau/department or statutory body



<b>兀</b> 創新科	技署	Innovation and Technology Commission Funding Administrative System	RESTRICTED			Welcome	, Yi Sham CHEUNG	• Message (16)
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#### Functions for Project Coordinator (PC)



#### **Project Preparation**



# Project Preparation (Cont'd)

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- ALL	(45)	Project Preparation			
<ul> <li>GSP</li> <li>ITSP</li> </ul>	(5)	Ref. No. / Title / Org / Project Coordinator / Funding Scheme	Requested Amount (HK\$'000)	Status	Action
• UICP	(18)	Proposal         0902/T2           City University of Hong Kong, Yi         Sham CHEUNG	3,205,00000	Under Consideration	Prenare Cashflow
2016-2017	(45)	O902 smart home project     ITSP Tier 2, Platform.     ⊗ Authorisation Form	-,		repare ousiniow

#### Project Preparation - Download Authorisation form (Cont'd)

<b>兀</b> 創新科	+技署	vation and Technology Commission		Welcome, Yi Sham CHEUNG 🗸	Message <mark>(12)</mark>   Help
Home	Proposal	Project Post Project	Admin		
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■ GSP	(5) F	Project Preparation Ref. No. / Title / Org / Project Coordinator / Fundir Scheme	Requested Amount	Status	Action
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■ 2016-2017	(45)	OSO2 Smart nome project     ITSP Tier 2. Platform     ⊗ Authorisation Form			
		Click "Aut softcopy o	horisation Form" to of the authorisation	o download n form.	

#### Project Preparation- Prepare Cashflow (Cont'd)



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#### Functions for Project Coordinator (PC)



#### **Prepare Project Report**



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Home	Proposal	Project Post Project	Admin			
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Pending	(104)	Ref. No. / Title / Org / Project Coordinator / Fundii	ng Scheme F	Report Type	tatus	Action
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		U902 smart home project				

<b>兀</b> 創新科	技署 y Commission	Innovation and Technology Commission Funding Administrative System	RESTRICTED		Welcome, Yi	Sham CHEUNG <del>▼</del>   Mess	age <mark>(12)</mark>   Help	
Home	Proposa	I Project	Post Project	Admin				
				Click	<b>[Prepare]</b> t	o prepare	e the proj	ect report.
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ALL	(121)							
Pending	(104)	Ref. No. / Title / Org / Proj	ect Coordinator / Funding Sc	heme	Report Type	Status	Action	
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Approved	(14)	0902 sm	art home project		Progress 1		rioparo	
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	ь <i>т</i>	Progress 0902/T2 City Univ 2 ip TSP Tier	versity of Hong Kong, Yi S hart home project 2 , Platform.	Sham CHEUNG	Progress 4	Outstanding		

<b>兀</b> 創新科技署	Incovation and Technology Commission Funding Administrative System	Welcome, Yi Ming LEE -   Message (6)   Help
Home Proposa	l Project Ad	min
	ITSP The 1st Progre	T2 Project B 0606 (T2B/0606) ess Report (01/01/2016 - 31/07/2016) Save Download RTF Obtain Full Report Check Check&Submit * Mandatory
Project Progress – • Revisions • Milestones	Project Progress	Direct access to various sections of a report through the navigation sidebar.
Deliverables	ITSP T2 Project B 0606	
Disseminations	ITSP T2 Project B 0606	
Business Activities	2. Abstract	
* Issues	2.1 English	
Organisation & Team Members	ITSP T2 Project B 0606 2.2 Chinese	
Financial Position	ITSP T2 Project B 0606	
Attachment	3. Project R&D Methodology, 3.1. Details of the technology	Implementation Plan and Deliverables to be developed and/or the innovative use of existing technologies
Declaration	3.2 Revisions of methodolog	y, implementation plan and milestones, if any

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	<b>兀</b> 創新科技署	Innovation and Technology Commission Funding Administrative System	Welcome, Yi Ming LEE →   Message (6)   Help
	Home Propo	sal Project Admin	
Click <b>[Save</b> ]	to save the	ITSP T2 Proj	ect B 0606 (T2B/0606)
		The 1st Progress Rep	ort (01/01/2016 - 31/07/2016)
filled inforn	nation in proj	ject	Save Download RTF Obtain Full Report Check Check&Submit
report			* Mandatory
	~	Project Progress	
	Project Progress -	Revisions	
	Revisions	1. Project Title	
	Milestones	1.1 English	Click <b>[Download RTF]</b> to download the project
	Deliverables	ITSP T2 Project B 0606	
	Disseminations	1.2 Chinese	report in RTF format.
	Business Activities	2. Abstract	
	• Issues	2.1 English	Click <b>[Obtain Full Report]</b> to download full
	Organisation & Team	ITSP T2 Project B 0606	nackage of the project report
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Home Prop	osal Project Admin	
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7 創新科技署 Increation and Technology Commission Funding Administrative System (16)							G <del>▼</del>   Message <mark>(16)</mark>
Home	Proposa	I Project	Post Project	Admin			
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Pending	(126)	Ref. No. / Org / Project Co	oordinator / Title / Funding S	chen contin	ue editing	Σ.	
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#### Functions for Project Coordinator (PC)



#### Prepare Change Request

Home       Proposal       Project       Post Project       Admin         nortcuts       Project List Project Report       Project Report       Disbursement       Yi Sham CHEUNG, Welcome! Your organisation is: City University of Hong Kong         Proposal       Change Request       Project Report       Disbursement       Yi Sham CHEUNG, Welcome! Your organisation is: City University of Hong Kong         Proposal       Change Request       Project Report       To prepare a new change request, select "Project" → "Change Request".         Reminder       To prepare a new change Request".       It echnical@itf.gov.hk         21 Proposal(s) pending for submission.       It echnical@itf.gov.hk         5 Final Report(s) pending for submission.       It change Request(s) pending for submission.         6 Change Request(s) pending for submission.       It change Request(s) returned by Organization Manager.	創新科	斗技署 Innovatio	C FAS II on and Technology Commission Administrative System	RESTRICTED		Welcome, Yi Sham CHEUNG -   Message (12)   I
Project List   Project Report   Contact Person   Contact	Home	Proposal	Project	Post Project	Admin	
Reminder         21 Proposal(s) pending for submission.         15 Progress Report(s) pending for submission.         5 Final Report(s) pending for submission.         6 Change Request(s) pending for submission.         1 Change Request(s) returned by Organization Manager.	hortcuts Proposa	21 <b>7</b> Change Reque	Project List Project Report Project Equipment	Change Request Disbursement	e a new char	Yi Sham CHEUNG, Welcome! Your organisation is: City University of Hong Kong Contact Person Cecilia SUN nge request, select
21 Proposal(s) pending for submission. 21 Progress Report(s) pending for submission. 5 Final Report(s) pending for submission. 6 Change Request(s) pending for submission. 1 Change Request(s) returned by Organization Manager.	Reminder			"Project" •	→ "Change	Request".
<ul> <li>21 Proposal(s) pending for submission.</li> <li>15 Progress Report(s) pending for submission.</li> <li>5 Final Report(s) pending for submission.</li> <li>6 Change Request(s) pending for submission.</li> <li>1 Change Request(s) returned by Organization Manager.</li> </ul>						technical@itf.gov.hk
15 Progress Report(s) pending for submission. 5 Final Report(s) pending for submission. 6 Change Request(s) pending for submission. 1 Change Request(s) returned by Organization Manager.	21 Proposal	(s) pending for subn	nission.			
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6 Change Request(s) pending for submission. 1 Change Request(s) returned by Organization Manager.	5 Final Repo	ort(s) pending for su	bmission.			
1 Change Request(s) returned by Organization Manager.	6 Change R	equest(s) pending fo	or submission.			

<b>π</b> 創新科技	<del>支</del> 署	Introvation and Technology Commission Funding Administrative System			Welcome, Yi Sham CHI	EUNG 🗸   Mes	sage <mark>(12)</mark>   Help
Home	Proposa	I Project Post Pi	roject Admin				
CR Status	(27)	Q Please enter ref. no or title		Search	Advanced Search $ \& $		
Pending	(7)	🛃 Change Request					Add New
<ul> <li>Submitted to OM</li> <li>Under Consideration</li> </ul>	(2)	Ref. No. / Org / Project Coordinator / Title	/ Funding Scheme	Nature	Submitted by	Status	Action
Approved CR Nature	(16)	CR ITSP T3/01/16 SCA City University of Hong CHEUNG UAT SCA Tier3 01	J Kong, Yi Sham	Project Commencement Date/Completion	F	In Preparation	Enter
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